



## FACTS

## WHAT DOES CitiFX Pro DO WITH YOUR PERSONAL INFORMATION?

### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

### What?

The types of personal information can include:

- Social Security number
- employment history and trading experience
- assets, income and net-worth information
- account balances and transaction history
- credit history

### How?

All financial companies need to share customer's personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons CitiFX Pro choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does CitiFX Pro share?	Can you limit sharing?
<b>For our everyday business purposes</b> - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
<b>For our marketing purposes</b> - to offer our products and services to you	YES	NO
<b>For joint marketing with other financial companies</b>	YES	NO
<b>For our affiliates' everyday business purposes</b> - information about your transactions and experiences	YES	NO
<b>For our affiliates' everyday business purposes</b> - information about your creditworthiness	YES	YES
<b>For our affiliates to market to you</b>	YES	YES
<b>For nonaffiliates to market to you</b>	YES	YES

### To limit our sharing

- Call 1-888-591-2951 to inform us of your privacy choices.
- Complete the Mail-In Form below and send to the address listed below.

Please note:

If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us any time by phone or by mail to limit our sharing.

### Questions?

Call 1-888-591-2951

**Mail-In  
Form**

Mark any / all you want to limit:

Do not share information about my creditworthiness with your affiliates for their everyday business purposes.

Do not allow your affiliates to use my personal information to market to me.

Do not share my personal information with nonaffiliates to market their products and services to me.

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_

e-mail address \_\_\_\_\_

If you filled in any of the boxes above, please complete, print and mail this form in a stamped envelope to:

**CitiFX Pro  
388 Greenwich St  
P.O. Box 433  
New York, NY  
10013**

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**Who we are**

Who is providing this notice?

This notice is provided by CitiFX Pro, a business of Citibank, N.A. for individual clients of its retail foreign exchange trading business in the United States.

**What we do**

How does CitiFX Pro protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures to comply with federal law. These measures include computer safeguards and secured files and buildings.

How does CitiFX Pro collect my personal information?

We collect your personal information, for example, when you

- provide account information or give us your contact information
- apply for an account with CitiFX Pro
- provide employment, assets or net-worth information

▪ We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes – information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account – unless you tell us otherwise.

**Definitions**

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Our affiliates include companies with a Citi name; financial companies such as CitiMortgage, Inc., Citigroup Global Markets Inc. and Banamex USA.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Nonaffiliates we share with can include companies engaged in direct marketing and the selling of consumer products and services.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

**Other important information**

**For Vermont Residents:** We will not share information we collect about you with nonaffiliated third parties, except as permitted by Vermont law, such as to process your transactions or to maintain your account. In addition, we will not share information about your creditworthiness with our affiliates except with your authorization.

**For California Residents:** We will not share information we collect about you with nonaffiliated third parties, except as permitted by California law, such as to process your transactions or to maintain your account.